



# POEL POCL ENTERPRISES LIMITED

**SKK/BSE/2016 - 17/34**  
**February 13, 2017**

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

Dear Sir,

**Sub: Unaudited Financial Results under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**  
**Ref: 539195**

The Exchange may please take on record that the Board of Directors in their Meeting held on February 13, 2017 has approved the Unaudited Financial Results for the quarter and nine months ended December 31, 2016.

Enclosed is the Unaudited Financial Results along with Limited Review Report as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to please consider and disseminate this information at the website of BSE Limited and take the same on record.

Thanking You,

Yours faithfully,  
For **POCL Enterprises Limited**

**Aashish Kumar K Jain**  
**Company Secretary**



*Encl: As above*



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CIN : L52599TN1988PLC015731

**POCL Enterprises Limited**

Regd. Office: New No.4, Old No.319, Valluvarkottam High Road, Nungambakkam, Chennai - 600034.

Email Id: corprelations@poel.in Website : www.poel.in CIN : L52599TN1988PLC015731

Unaudited Financial Results for the Quarter & Nine Months ended December 31, 2016

Sl No	Particulars	Quarter Ended			9 month Ended		Year Ended
		31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.16 (Audited)
1	Income from Operations						
	Gross Sales Income	10060.89	8288.88	5608.53	25593.22	16414.24	22535.43
	Less Excise Duty	943.35	809.83	499.76	2362.42	1663.79	2212.11
	<b>a. Net Sales / Income from Operations (Net of Excise Duty)</b>	<b>9117.54</b>	<b>7479.05</b>	<b>5108.77</b>	<b>23230.80</b>	<b>14750.45</b>	<b>20323.32</b>
	b. Other Operating Income	3.51	2.99	3.27	11.00	12.02	14.48
	<b>Total Income from Operations (Net)</b>	<b>9121.05</b>	<b>7482.04</b>	<b>5112.04</b>	<b>23241.80</b>	<b>14762.47</b>	<b>20337.80</b>
2	Expenses						
	a. Cost of Materials Consumed	8511.68	7079.29	3677.24	21382.79	12035.82	16194.63
	b. Purchases of Stock-in-Trade	34.98	31.68	296.23	234.52	531.65	712.78
	c. Changes in Inventories of Finished Goods, WIP and Stock in Trade	(175.35)	(521.23)	481.15	(915.37)	208.75	141.05
	d. Employee Benefits Expenses	195.28	194.78	154.61	571.95	467.25	645.83
	e. Depreciation and Amortisation Expenses	17.96	23.74	21.95	64.27	59.85	78.77
	f. Other Expenses	515.42	422.66	346.85	1405.39	1041.35	1940.64
	<b>Total Expenses</b>	<b>9099.97</b>	<b>7230.92</b>	<b>4978.03</b>	<b>22743.55</b>	<b>14344.67</b>	<b>19713.70</b>
3	Profit from Operations before Other Income , Finance Cost and Exceptional Items (1-2)	21.08	251.12	134.01	498.25	417.80	624.10
4	Other Income	74.67	29.33	23.72	147.01	35.67	53.91
5	Profit from Ordinary Activities Before Finance Costs & Exceptional Items (3+4)	95.75	280.45	157.73	645.26	453.47	678.01
6	Finance Costs	173.06	146.42	89.20	448.59	278.92	355.50
7	Profit from Ordinary Activities after Finance Costs but Before Exceptional Items (5-6)	(77.31)	134.03	68.53	196.67	174.55	322.51
8	Exceptional Items	0.00	93.18	0.00	93.18	0.00	0.00
9	<b>Profit(+)/ Loss(-) from Ordinary Activities Before Tax (7+8)</b>	<b>(77.31)</b>	<b>227.21</b>	<b>68.53</b>	<b>289.85</b>	<b>174.55</b>	<b>322.51</b>
10	Tax Expenses						
	Current Tax	(25.08)	43.48	22.23	63.81	56.63	115.00
	Deferred Tax	0.00	0.00	0.00	0.00	0.00	(3.54)
11	<b>Net Profit/Loss from Ordinary Activities after Tax (9-10)</b>	<b>(52.23)</b>	<b>183.73</b>	<b>46.30</b>	<b>226.04</b>	<b>117.92</b>	<b>211.05</b>
12	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit/Loss for the Period (11+12)</b>	<b>(52.23)</b>	<b>183.73</b>	<b>46.30</b>	<b>226.04</b>	<b>117.92</b>	<b>211.05</b>
14	Paid up Equity Share Capital ( F.V. Rs 10/- each)	557.60	557.60	557.60	557.60	557.60	557.60
15	Reserves excluding Revaluation Reserve as per Balance sheet						980.55
16	a) Earning Per Share (Rs. 10/- each) (before Extra Ordinary Items)						
	Basic	(0.94)	3.30	0.83	4.05	2.11	3.78
	Diluted	(0.94)	3.30	0.83	4.05	2.11	3.78
	b) Earning Per Share (Rs.10/- each) (after Extra Ordinary Items)						
	Basic	(0.94)	3.30	0.83	4.05	2.11	3.78
	Diluted	(0.94)	3.30	0.83	4.05	2.11	3.78



**Segment wise Revenue, Results and Capital Employed for the Quarter & Nine Months ended December 31, 2016**

		Rs in Lakhs					
Sl No	Particulars	Quarter Ended			9 month Ended		Year Ended
		31.12.2016 (Unaudited)	30.09.2016 (Unaudited)	31.12.2015 (Unaudited)	31.12.2016 (Unaudited)	31.12.2015 (Unaudited)	31.03.16 (Audited)
1	<b>Segment Revenue</b>						
	<b>External Turnover</b>						
	a. Metal	4163.88	2208.05	1054.88	7625.82	1742.08	2663.87
	b. Metallic Oxides	3362.38	3937.15	2868.00	10983.98	9567.16	12954.03
	c. Plastic Additives	1624.04	1345.32	1265.89	4703.87	3644.47	5186.75
	d. Others	0.00	5.25	13.12	26.57	17.12	43.91
	<b>Total</b>	<b>9150.30</b>	<b>7495.77</b>	<b>5201.89</b>	<b>23340.24</b>	<b>14970.83</b>	<b>20848.56</b>
	Less: Inter Segment Turnover	29.25	13.73	89.85	98.44	208.36	510.76
	<b>Net sales / Income from Operations</b>	<b>9121.05</b>	<b>7482.04</b>	<b>5112.04</b>	<b>23241.80</b>	<b>14762.47</b>	<b>20337.80</b>
2	<b>Segment Results</b>						
	<b>Profit / (Loss) ( before Tax and Interest from each segment)</b>						
	a. Metal	(8.97)	89.01	12.90	107.35	(40.24)	(44.39)
	b. Metallic Oxides	88.89	162.52	164.09	402.35	388.07	497.45
	c. Plastic Additives	88.43	99.53	46.35	353.45	296.68	425.76
	d. Others	2.01	(3.34)	2.68	(4.69)	6.55	(8.45)
	<b>Total</b>	<b>170.36</b>	<b>347.72</b>	<b>226.02</b>	<b>858.46</b>	<b>651.06</b>	<b>870.37</b>
	<b>Less:</b>						
	1. Interest	173.06	146.42	89.20	448.59	278.92	286.70
	2. Other unallocable expenditure net off un-allocable income (includes exceptional items)	74.61	(25.91)	68.29	120.02	197.59	261.16
	<b>Total Profit before Tax</b>	<b>(77.31)</b>	<b>227.21</b>	<b>68.53</b>	<b>289.85</b>	<b>174.55</b>	<b>322.51</b>
3	<b>Capital employed</b>						
	<b>(Segment Assets Less Segment Liabilities)</b>						
	a. Metal	2045.66	1379.98	633.53	2045.66	633.53	907.88
	b. Metallic Oxides	2282.53	2114.39	625.81	2282.53	625.81	2382.47
	c. Plastic Additives	1683.51	1043.88	8.28	1683.51	8.28	1015.57
	d. Others	112.52	110.08	338.49	112.52	338.49	147.38
	e. Unallocated	(4360.03)	(2831.91)	(112.53)	(4360.03)	(112.53)	(2915.15)
	<b>Total</b>	<b>1764.19</b>	<b>1816.42</b>	<b>1493.58</b>	<b>1764.19</b>	<b>1493.58</b>	<b>1538.15</b>

**Notes**

- The above results were reviewed by the Audit Committee and have been approved by the Board of Directors at their respective meeting held on
- The Statutory Auditors have carried out limited review of the financial results for the quarter and nine-months ended December 31, 2016
- Exceptional Item of Rs. 93.18 Lakhs represents maturities from Keyman Insurance Policies. As per Clause 3.25 of the Scheme of Demerger between M/s. Pondy Oxides and Chemicals Limited (Demerged Company) and M/s. POCL Enterprises Limited (Resulting Company), the Demerged Company has transferred to the Resulting Company the above said amount net of taxes.
- The Figures for the corresponding previous period have been restated/ regrouped wherever necessary, to make them comparable.

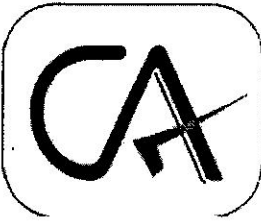
Place : Chennai  
Date : 13.02.2017



For POCL Enterprises Limited

*Devakar Bansal*

Devakar Bansal  
Managing Director  
(DIN: 00232565)



**JITESH & AJAY**  
**CHARTERED ACCOUNTANTS**  
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No.963/108 Poonamalle High Road,  
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**Review Report to the Board of Director of M/s. POCL Enterprises Limited**

We have reviewed the accompanying statement of unaudited financial results of M/s. POCL Enterprises Limited for the period ended December 31, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For JITESH & AJAY,**  
**Chartered Accountants**  
**Firm Registration No: 015535S**

**Jitesh Parmar**  
**Partner**  
**Membership No. 209233**



Place : Chennai  
Date : February 13, 2017